

Workforce 2.25 Release

RLSE0011363

Customer Release Notes

Scheduled Release Date/Time: 3/18/25 8PM CST

Results Tab

STRY0095396: Add new specimen type 'DOT Oral Fluid' Specimen Type to Results Grid. (This service will be turned OFF and unavailable until DOT approves Oral Fluid)

STRY0111587: Expired OHS services display correctly as Expired status instead of incorrect status of Complete on Results Grid

STRY0104722: Update to grouping logic and default sort order on Results Grid as follows:

1. When Result Exceptions are resolved, results which belong to the same order are grouped together by Authorization number
2. Default sort order of the main Results grid so that they are listed in order of Date Ordered field (newest to oldest)
3. Columns remain customizable along with filters for each column so the user can change sort order using those filters if needed

STRY0099970: Site Admin and Portal Admin default settings for Laboratory Results Reporting roll down and reflect settings correctly within all Company Portals under the Master when set at Master

Result Exceptions Tab

STRY0106281: Result Exceptions rules added to require a matching TestType for successful resolution to prevent users from matching conflicting test types

STRY0112607: 'Donor Not Found Merge' populates correct test detail status with result merge

STRY0113675: Expired and Lab Pending Samples are displayed as possible merge options for No Matching Random exceptions

STRY0109969: Result Exceptions handling for One Source Clients filters based on active pools. If there are no active pools, Result Exceptions will be null

STRY0109765: After an Account Not Found or Donor exception is cleared off the Results Exceptions grid, matching rules will check whether the inbound result is not a Random test and no matching test with exception with error 'No Matching Test'. 'No Matching Test' exception won't generate when the reason for test is PR/PRE

Order Tab/Orderable Services

STRY0095393: Ability to order a DOT oral fluid test in the Order pages and add DOT Oral Fluid service to Orderable Services Menu in Site Admin and Portal Admin. (This service will remain turned OFF and unavailable until DOT approves Oral Fluid)

STRY0109155: Non-Marketplace Sites included for Donor Self-Schedule Site Search - Created from INC0159085

STRY0104623: Read only parameters deleted for Existing Donor Record on Order/Donor Demographics page When placing an order

STRY0113803: 'Hide Expiration Date' checkbox option removed while functionality is fixed

Reports Tab

STRY0104699: MIS Report, Master Summary Report and Summary Report include ability to identify/segment DOT Oral fluid tests. (In preparation for DOT Approval of Oral Fluid, but the service will remain turned OFF and unavailable until approved)

STRY0112608: Consent/checkbox added to allow Donor ID column to be unmasked on CSV Exports in WF from Master Portal. If left unchanged, the default for this option is to leave the Donor ID masked on the report

WF Randomization Tab

STRY0109688: Site Admin (CRL internal users only) can perform random result matching from within the Random Selection List using new role called 'CRL Portal Admin'

STRY0107238: Random users can select users to receive auto-generated reminders and alerts about their Random pools as well as send out reminders ad-hoc as needed

STRY0105201: Correction to Pool Import producing errors for fields that should be free text, (i.e. supervisor first and last name). The system now accepts free text as intended and truncates as needed based on max character limit, and imports successfully. However, if only one name is provided for the supervisor, in the import, that row will fail. First and Last name are both required fields for successful import

General Workforce Notifications

STRY0109483: Notifications for accounts with POCT test type. TestReleaseStatus field now updates properly and creates notifications (if selected) when updated

STRY0114660: Notifications for services not set as company default will still trigger notifications if selected

Technical/API

STRY0113902: Return the previous detail number in the Token Generator callback to return the previous detail number in the Token Generator callback, and in the UpdateOrder response

STRY0111991: Workforce API will only set the 'agreeToPay' flag = true when the user selects a MP-enabled clinic that is able to provide service

STRY0113283: Embedded Site Search radius is passed in TokenGen request into the site search UI. When doing an FFOrder style Embedded Site Search, we populate the Zip code/Address value to the UI and also for the radius value that is passed in the call to the EmbeddedSiteSearch endpoint